



# Project: RMS Republic Recovery — Preparing for Summer 2026

September,  
2025,  
No. 5

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The latest news, views, and announcements

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An overview of our funding strategy and operational status.

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### Lessons from Legendary Treasure Recoveries

From the Atocha, to the SS Central America and HMS Edinburgh, RMS Republic will surpass them all.

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### Following the Gold — The Russian State Bank and J.P. Morgan

We identified the borrower. Now have identified the most likely lender.

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### Funding Strategy — Investor, Sponsor, and Media Partnerships

A three part structure, Investors, Sponsors and Media.

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A global leader in marine salvage and emergency response

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### Newsroom & Closing Remarks

## Introductory Note

This year has marked tremendous progress for the Lords of Fortune team. With each passing milestone, we bring the *RMS Republic* — and her legendary cargo — closer to recovery. In this issue, we highlight lessons from past recoveries, groundbreaking research into the Republic's gold shipment, the details of our three-part funding strategy, our proposed recovery partner, and an update on our next press release. Together, these achievements position us to make history in **Summer 2026**.

## Lessons from Legendary Treasure Recoveries

When evaluating the recovery of the *RMS Republic*, it is useful to reflect on prior deep-sea recoveries that have become legends in their own right. Each project combined maritime history, high-stakes salvage operations, and extraordinary investor returns.



Atocha (1622)



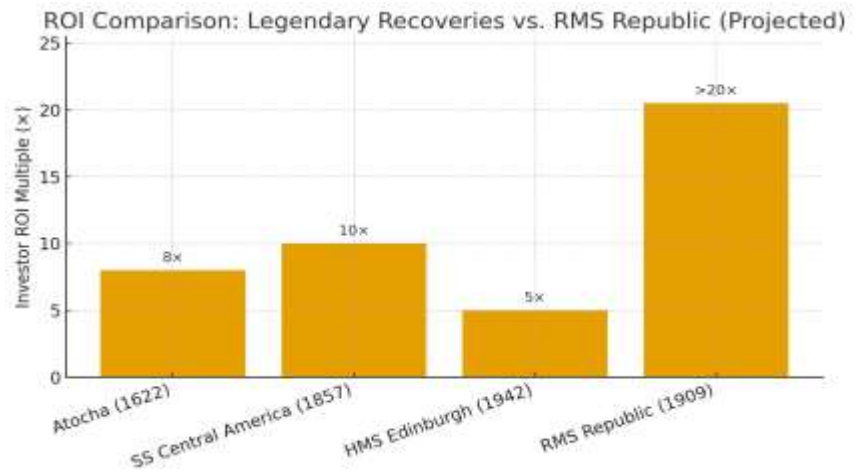
SS Central  
America (1857)



HMS Edinburgh  
(1942)

Project	Cargo Value (at recovery)	Investor ROI
Atocha (1622)	\$450M (1985)	8×
SS Central America (1857)	\$100–150M	10×

HMS Edinburgh (1942)	\$50M (1981)	5×
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*“Past recoveries delivered 5×–10× returns. The Republic is projected at >20×.”*

## Following the Gold — The Russian State Bank and J.P. Morgan



JP Morgan, Drexel Building, 23 Wall Street, across the street from the Sub Treasury.

Our **Russian State Bank Report** clearly establishes the borrower of the Republic’s \$25 million gold shipment: the Russian State Bank. The missing piece was the New York counterparty. All evidence points to **J.P. Morgan & Co.** — with their role in the 1904/1909 Russian bond issues, the \$40 million Panama Canal payment, stabilization during the Panic of 1907, and repeated references in our report (pp. 19, 22–24, 38, fn. 121).

**Why this matters:** This confirms the scale and authenticity of the cargo: \$25 million in 1909 gold — **\$7+ billion today**.

*“We are in discussions with J.P. Morgan as I write this. This lead now directs us toward further research in Paris and St. Petersburg.”*



Russian State Bank



1909 Russian Bond



## Funding Strategy — Investor, Sponsor, and Media Partnerships

Our recovery financing rests on a **three-part structure**:

Investors	Sponsors	Media
<ul style="list-style-type: none"><li>• Wefunder Crowdfunding: \$100 minimum</li><li>• Convertible Note Series II(a): \$25,000 (accredited)</li><li>• Abundantia LP: \$1M (institutional/family offices)</li></ul>	Global brand exposure — akin to Olympic, Formula 1, and World Cup models	Building on <i>Billion Dollar Wreck</i> (aired in 90+ countries) with documentary, film, and streaming partners

*"Our three-part strategy — Investor, Sponsor, and Media — ensures the Republic's recovery is fully funded, globally visible, and investor-focused."*

## Our Recovery Partner — Resolve Marine

We are in final negotiations with **Resolve Marine** as our 2026 recovery sub-contractor. Resolve Marine is a global leader in marine salvage and emergency response. With their fleet, heavy-lift systems, and deep-water expertise, they are uniquely qualified to execute the Republic's recovery safely and effectively.



*"Resolve Marine's expertise gives us the confidence that the Republic's recovery will be executed safely, professionally, and successfully."*





## Press Release Announcement

On **September 30**, we are releasing our next official **Press Release**, highlighting our three-part funding strategy — Investor, Sponsor, and Media — and the progress we've made toward the Republic recovery in Summer 2026. This release is designed to **broaden awareness and attract both investors and sponsors** at this critical stage of the project.



### Convertible Note

A short-term debt that converts into equity upon a future funding round, offering seed investors an opportunity to invest in startups.



### Newsroom link:

<https://www.einpresswire.com/newsroom/lords-offortune/>

### Closing Remarks

Here is what we have already accomplished:

- Pre-Recovery Site Survey — Confirming the Republic's location and condition.
- Research Confirmation — Establishing the Russian State Bank as borrower.
- Counterparty Identification — Likely naming J.P. Morgan as transaction facilitator.
- Funding Structure — Designing and implementing our three-part funding strategy.
- Operational Partner — Final negotiations with Resolve Marine.

*Summer 2026 is the year!"*

Best regards,

*Capt. Martin Bayerle*