

LORDS OF FORTUNE LLC ABUNDANTIA LP



INVEST 2025 EXPO INVESTOR PACKET

The Numismatic Fund Backed by Gold – The RMS Republic Recovery

RMS Republic



WELCOME TO INVEST 2025 - CARLSBAD, CALIFORNIA

Dear Investor,

Welcome to INVEST 2025 and thank you for taking the time to meet with us. This Expo brings together visionary entrepreneurs and forward-thinking investors committed to transformational projects. Among them stands *Lords of Fortune LLC* and our affiliated partnership, *Abundantia LP* - the world's first Numismatic Fund Backed by Gold.

We invite you to join us as we prepare to recover the most storied treasure in maritime history — the gold cargoes of the 1909 White Star liner **RMS Republic**.

“Recovering the Greatest of All Treasures.”

This packet summarizes our mission, the fund structure, our legal position, and the unprecedented investment potential arising from the recovery of a cargo valued today at over **\$5 billion**.



FUND MANAGEMENT

THE CHALLENGE

Managing a \$5 Billion Gold Asset

When recovery is complete, Lords of Fortune and Abundantia LP will be responsible for managing and monetizing an asset unlike any other in modern finance: a \$5 billion (melt value) hoard of rare U.S. gold eagle coins.

The question: *How do you properly manage such a unique asset class — part numismatic treasure, part tangible gold reserve — for maximum long-term return and liquidity?*

OUR SOLUTION

The Numismatic Fund Backed by Gold

Abundantia LP is structured to do what no other fund has done before: hold and manage a historic recovery of coinage as an investment vehicle. Its primary objectives are to:

1. **Recover and secure** the gold cargoes of the RMS Republic.
2. **Preserve and monetize** the numismatic value over time.
3. **Provide investors** with a transparent and objective exit at melt value or participation in long-term appreciation.



Caption: Fund Structure – From Recovery to Numismatic Fund to Limited Partners.

The Relationship Between Entities

Lords of Fortune LLC

General Partner and exclusive Licensor of recovery rights from Martha's Vineyard Scuba Headquarters (the owner of the wreck).

Abundantia LP

Limited Partnership formed to fund and manage the RMS Republic recovery and subsequent coin portfolio.

Investors

Accredited Limited Partners participating through a securities offering managed by Lords of Fortune LLC.

“De Beers for Gold Coins – Value Preserved and Released Over Time.”

Abundantia's strategy is to hold and manage the recovered coins as a long-term reserve asset. Select specimens will be sold strategically at numismatic premiums when market conditions are favorable. The remainder will serve as collateral for institutional credit facilities — turning historic gold into modern financial power.

Investors may exit at the objective melt value of the gold or remain to benefit from the fund's ongoing portfolio expansion and market timing.



THE ASSET – RMS REPUBLIC (1909)



Historic photo of RMS Republic
(White Star Line, 1909)



Wreck site location chart



U.S. Gold Eagle Coins
(1907–1909)

A Ship of Legends

On January 24, 1909, the White Star liner RMS Republic collided in fog off Nantucket and sank to a depth of 270 feet. At the time she was the largest and most luxurious ship ever lost at sea — hailed in headlines as “*The Millionaires’ Ship*.”

For decades rumors circulated about her cargo: specie shipments, naval funds, and a state bank transfer bound for Europe. Today, after decades of research and court-validated ownership, Lords of Fortune has identified and documented the contents of two major shipments.

Confirmed Cargoes

1. \$25 MILLION RUSSIAN STATE BANK SHIPMENT (1909)

- Approximately 45 tons of U.S. \$20 gold eagle coins, minted for export.
- Destination: St. Petersburg via Russian Battleships then at Gibraltar.

2. \$800,000 U.S. NAVY MONIES SHIPMENT

- 8 tons of operational funds and payroll for the Atlantic Battleship Fleet (“Great White Fleet”)
- Destination: Gibraltar.

Both shipments were Government self-insured, supplemental manifested, a not uncommon practice for security cargoes, gold shipments. The RMS Lusitania’s munitions shipment is a good example. Both were lost with the vessel. Their combined melt value today, at \$4,087 per ounce of gold, exceeds **\$5 billion**.

Gross Cargo	Estimated Weight (Tons)	Gold Ounces	Melt Value @ \$4,087/oz
Russian State Bank	45	1,330,000	\$5.43 billion
U.S. Navy Funds	8	236,000	\$0.97 billion
TOTAL	53 tons	1.57 million oz	\$6.4 billion (est.)

“*The World’s Greatest Undiscovered Treasure.*”

Potential Additional Cargoes

Beyond the known shipments, archival records indicate the possibility of:

- Additional gold purchases by French banks en route to Europe.
- Registered mail.
- A 988,000 troy ounce silver shipment.
- Passenger valuables and effects.

Each represents incremental upside to the core gold cargo already identified.

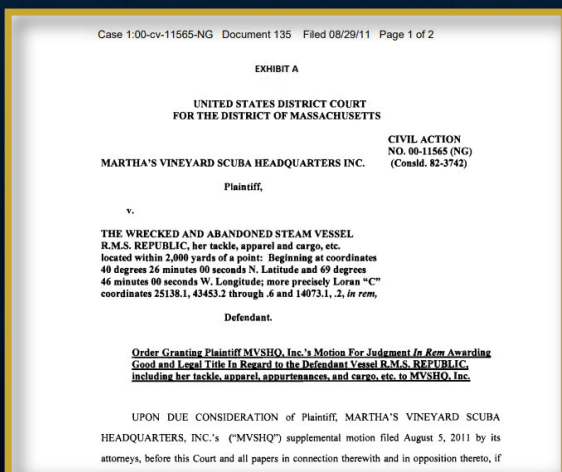
Research and Documentation

Our research draws on over a century of banking records, insurance files, and court disclosures. Key resources include the book *The Tsar's Treasure*, the History Channel series *Billion Dollar Wreck* (2016), and our own expanded Research Section at:



Research Section

LEGAL POSITION AND OWNERSHIP



U.S. District Court Order barring all future claims (Federal seal visible)

Lords of Fortune LLC holds exclusive ownership and salvage rights to the wreck of the RMS Republic through a series of court orders culminating in two final Orders, the first awarding title to the wreck, the second barring all future claims.

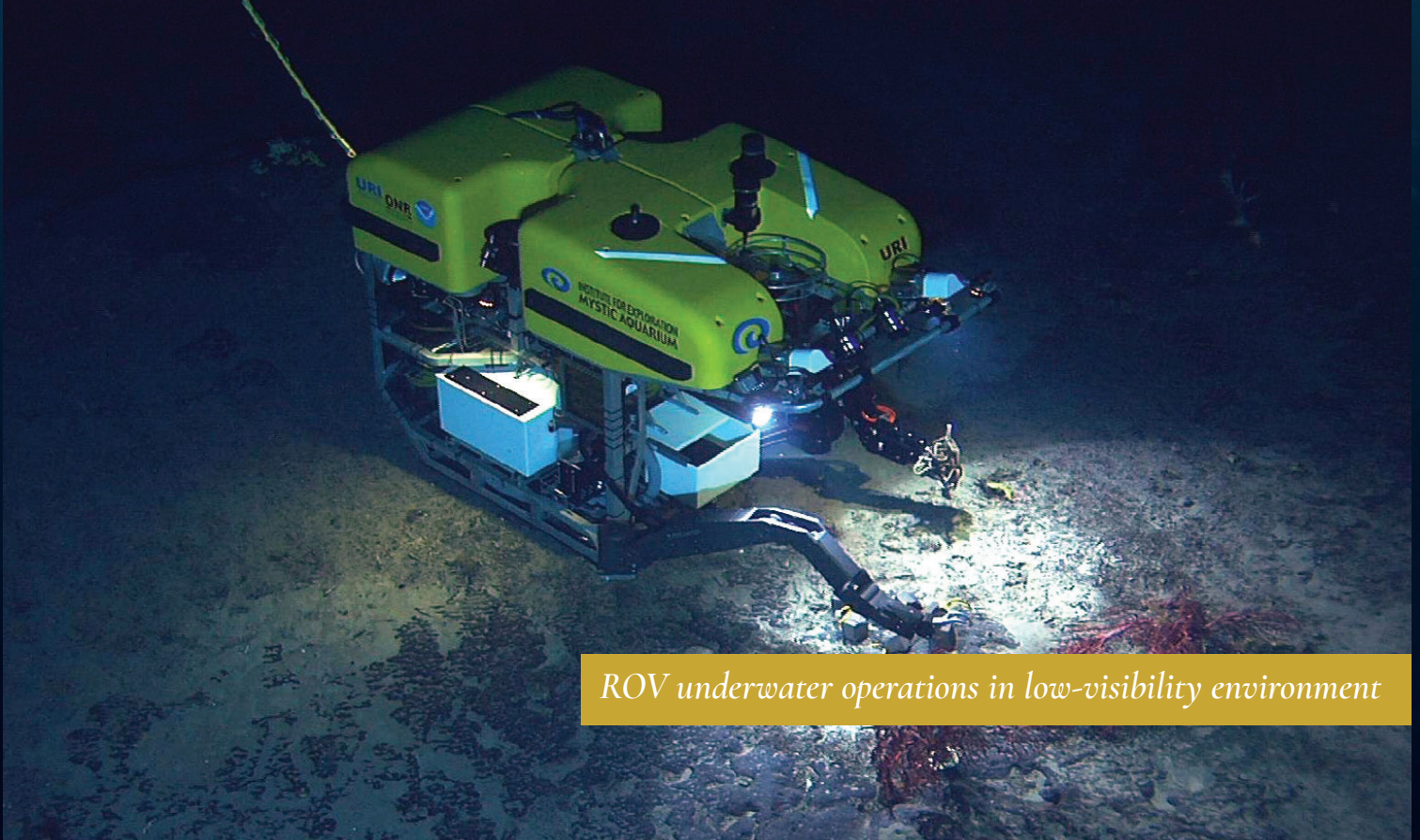
These orders confirm that no other entity or nation may assert ownership or interfere with our recovery operations.

It is one of the clearest legal titles to a treasure wreck ever issued by a U.S. federal court.

"Final Court Orders – Title and All Future Claims Barred."

THE 2026 RECOVERY PLAN

Proposed 2026 Salvage Kit



ROV underwater operations in low-visibility environment

Operational Partnership

The 2026 recovery is being planned in partnership with Resolve Marine, a world-class salvage and subsea engineering company based in Fort Lauderdale.

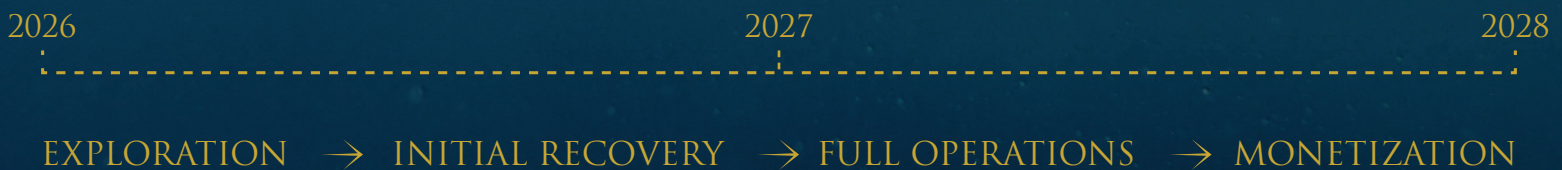
Resolve's equipment and personnel will serve as our primary contractor, operating under Lords of Fortune's supervision (subject to final contract).

Staging and Execution

Work will commence with an initial 2–3-week Exploratory and Excavation Phase to remove collapsed decks, debris, and detritus to reach the gold chambers.

Once the chambers are opened and gold is visually confirmed, continuous recovery operations will proceed immediately.

Lords of Fortune anticipates full recovery and coin securement over a two-to-three-year period, with Resolve Marine's DSV and ROV teams providing redundant operational capability.



Budget and Funding Goals

The total budget for the complete operation is **\$35 million**, covering equipment, personnel, insurance, and logistics.

Our minimum goal of **\$8.5 million** fully funds mobilization and the initial excavation through opening of the gold chambers.

Once gold is confirmed onsite, subsequent debt financing and additional limited-partner subscriptions will be readily available to complete recovery.

*Minimum Raise
\$8.5 M to Reach Gold Chambers.*

OPPORTUNITY & ROI ANALYSIS

Historic Precedent – Proven Value Multiples

Major treasure recoveries of the modern era have produced extraordinary investor returns. While many projects were one-time discoveries, the RMS Republic stands alone as a repeatable and managed financial opportunity:

Comparative ROI of Historic Treasure Recoveries

SHIPWRECK	GROSS RECOVERY	COST OF OPERATION	ROI MULTIPLE
Atocha (1622)	\$450 M	\$56 M	8×
HMS Edinburgh (1942)	\$230 M	\$45 M	5×
RMS Republic (1909)	\$5.1 B (est.)	35 M	> 20×

Calculation Reference

- Known cargoes: \$25.8 M (1909 face value).
- Gold price in 1909: \$20.57 per troy ounce.
- At today's price (\$4,087 per troy ounce), the potential melt value exceeds \$5 billion.

LPs receive 40 % of the first \$500 M recovered and 15 % thereafter, projecting a return > 20× on a \$35 M raise.

Additional Upside

- Potential supplemental manifested cargoes (French bank purchases, silver, registered mail).
- Rising gold prices and numismatic premiums.
- Media licensing, sponsorships, and historical exhibition rights.

“Numismatic premiums typically 2–6× melt value.”

NEXT STEPS FOR INVESTORS

The full **Offering Memorandum** is available exclusively to accredited investors who register at our website and complete the **Accredited Investor Questionnaire**.

For those not accredited, our **Wefunder Crowdfunding Campaign** provides access to participate at entry levels as low as \$100.

ACCREDITED INVESTORS:



Register



Questionnaire



Access Offering Materials

NON-ACCREDITED INVESTORS:

Visit Wefunder Campaign

INVESTOR RESOURCE CENTER

REGISTRATION
IS AT:



QUESTIONNAIRE
IS AT:



WEFUNDER
CAMPAIGN



Key Resources and References:

2026
Sizzle Reel:



Research
Section:



Pitch Decks &
Promotional Material:



EIN Newsroom &
Press Releases:



Lords of Fortune
Website:



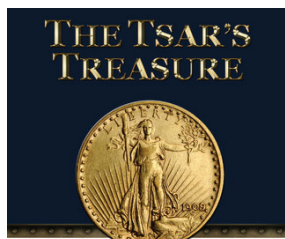
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NEXT STEPS FOR INVESTORS



THE SUNKEN WHITE STAR LINER
WITH A
BILLION DOLLAR SECRET
CAPT. MARTIN BAYERLE
G.S. PAYNE



INTERNATIONAL
Herald Tribune



**BILLION
DOLLAR
WRECK**

**The
New York
Times**



**THE
WALL STREET
JOURNAL.**

**the japan
times**

**CBS
NEWS**

**The
Washington
Post**



*Global Recognition – Coverage in 90+
countries, tens of millions of viewers.*

Legacy and Vision

This recovery will not only reclaim the lost wealth of 1909 but also demonstrate a new model for the management of tangible, historic gold assets.

Through Abundantia LP, we bridge the gap between treasure recovery and modern investment finance — creating a repeatable structure for century-old assets to enter the 21st-century market.

*“The world’s first Numismatic Fund backed by Gold
a financial innovation born from history.”*